



**AGENDA
CITY OF VISTA
INVESTMENT ADVISORY COMMITTEE**

COMMITTEE MEMBERS

Patrick Johnson
John Aguilera
Brad Peterson
Edward Chidester

Darold Pieper
John Tobey
Robert Carter

**REGULAR MEETING
Wednesday, April 18, 2018 – 5:30 p.m.
Shadowridge Country Club
1800 Gateway Drive, Vista, CA**

- I. CALL TO ORDER**
- II. ROLL CALL**
- III. APPROVAL OF AGENDA**
- IV. APPROVAL OF MINUTES – REGULAR MEETING, OCTOBER 25, 2017**
- V. DISCUSSION ITEMS**
 - A. REVIEW CITY INVESTMENT ACTIVITY**
 - B. THE PFM GROUP - INVESTMENT ADVISOR PRESENTATION**
 - C. RECOMMENDED CHANGES TO INVESTMENT POLICY**
 - D. RESPONSIBILITIES AND DELEGATION OF AUTHORITY**
- VI. NEXT REGULAR MEETING DATE**
- VII. ADJOURNMENT**

No Student Credit Will Be Given For Attending This Meeting

CERTIFICATION

I, Richard Hertz, Finance Manager, Finance Department of the City of Vista, certify that the foregoing agenda was posted at the City Hall, 200 Civic Center Drive, on or before April 11, 2018 at approximately 5:30 p.m.

Richard Hertz, Finance Manager